



FLORIDA, NEW YORK VALUABLE ARTICLES PROFILE

The following information will be used as part of the rate determination for the following customer's Valuable Articles Coverage.

I. CUSTOMER INFORMATION

- A. Customer's name: _____ Date of Birth: _____
Spouse's name: _____ Date of Birth: _____
- B. Address of Principal Residence: _____

- C. Occupation and name of employer:
Customer: _____
Spouse: _____
- D. Marital Status: ☐ Married ☐ Widowed ☐ Single ☐ Divorced

II. PRINCIPAL RESIDENCE

- A. Is your primary residence: (please check one):
☐ Single family ☐ 2-4 Family ☐ Condominium ☐ Cooperative ☐ Rental (Apartment Building)
- B. Occupancy:
- Is anyone regularly present during the day? ☐ Yes ☐ No
 - Full time caretaker or domestic who lives at the residence year round? ☐ Yes ☐ No
How many? _____ Length of service and duties _____
 - Full time caretaker or domestic who works 5 days per week at the residence? ☐ Yes ☐ No
How many? _____ Length of service and duties _____
- C. Protection:
- Is there an alarm system in the residence? ☐ Yes ☐ No
 - If yes, please indicate type:
FIRE: ☐ Central ☐ Direct ☐ Local
BURGLAR: ☐ Central ☐ Direct ☐ Local
 - If there is a central or direct burglar alarm:
Does it have a 24 hour back-up signal with:
 - An alarm that is activated when the signal is interrupted? ☐ Yes ☐ No
 - A system which includes radio or cellular communication in addition to a phone line direct dialer? ☐ Yes ☐ No
 - Other Security Measures:
 - Contacts on all accessible windows? ☐ Yes ☐ No
 - What types of locks on exterior doors and windows? _____
 - Is there security protection for the entire exterior perimeter of the residence consisting of any one or more of the following:
 - Closed circuit TV cameras monitored 24 hours a day? ☐ Yes ☐ No
 - A detection system, external to the residence which is motion activated and monitored 24 hours a day? ☐ Yes ☐ No
 - A 24 hour on site security guard? ☐ Yes ☐ No

- d. Is the residence located in gated community where:
- Vehicle access is limited to entrances controlled by guards or locked gates at all times? ☐ Yes ☐ No
 - The residence is protected by a burglar alarm that alerts the community's 24-hour patrol service to dispatch a guard to the residence? ☐ Yes ☐ No
 - Proper identification is required to enter? ☐ Yes ☐ No
 - Visitors are announced? ☐ Yes ☐ No
- e. **For condominiums, cooperatives and renters only:**
- Are the building entrances:
 - manned at all times? ☐ Yes ☐ No
 - locked and secured by either a Central Station or Direct Burglar Alarm or a closed circuit TV camera(s) which is monitored 24 hours a day? ☐ Yes ☐ No
 - Are visitors announced? ☐ Yes ☐ No
 - Are the elevators manned or key controlled? ☐ Yes ☐ No

III. SECONDARY RESIDENCE

- A. Give the location of all other residences owned or regularly used by the customer (indicate type of residence, e.g., single family dwelling, condo, etc.) _____
- B. How many weeks are normally spent at the secondary residences? _____
- C. What security is provided at these residences? _____
- D. What amount of jewelry, if any, is permanently kept at a secondary residence? _____

IV. JEWELRY

- A. Away from premises exposure:
1. Average number of weeks the customer and spouse spend traveling per year in:
Canada and the United States: _____ Elsewhere: _____
 2. Average value of jewelry taken while traveling: _____
 3. Does customer travel through public airports? ☐ Yes ☐ No
 4. Does customer travel by private aircraft? ☐ Yes ☐ No
 5. Is jewelry worn or kept in sight of the customer during travel? ☐ Yes ☐ No
 6. When traveling, is jewelry kept in a hotel safe when not being worn? ☐ Yes ☐ No
 7. Do security personnel accompany the customer when traveling with jewelry? ☐ Yes ☐ No
- B. Schedule make up:
1. Is there a single item with a value of \$100,000 or more or does a single item make up over 50% of the schedule? ☐ Yes ☐ No
 2. Is there a single item that makes up more than 20% of the schedule? ☐ Yes ☐ No
 3. When was the last time the scheduled jewelry was appraised? _____
- C. Protection:
1. What precautions are taken for jewelry when traveling?

 2. Does the customer regularly use a bank vault for at least 90% of the jewelry or is the jewelry out of the bank vault for less than 30 days a year? ☐ Yes ☐ No
 3. Is there a safe on premises? ☐ Yes ☐ No
If yes, is the safe:
 - Permanently mounted with a Burglary Resistive U.L. rating? ☐ Yes ☐ No
 - Monitored by a Central Station or Direct Burglar Alarm System with a line specifically dedicated to the safe? ☐ Yes ☐ No
 4. Does the customer regularly use, for at least 50% of the jewelry, a permanently mounted safe or vault with a Burglary Resistive U.L. rating? ☐ Yes ☐ No

V. FINE ARTS

A. Indicate the approximate value of scheduled fine arts kept:

1. At a secondary residence (specify location): _____
2. In storage (specify name of facility and location): _____
3. Other (specify): _____

B. Are scheduled fine arts ever loaned to galleries or museums? ☐ Yes ☐ No

If yes, please identify items and describe locations and length of exhibits: _____

C. When was the last time scheduled fine arts were appraised? _____

ADDITIONAL REMARKS:
