

Agent Use ONLY!
Masterpiece® Real-time Screen Revisions
for
Colorado Wood Roof Covering Revisions,
Log #CO 07 6341

12/18/2009

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Enter Residence Details

Residence: House at Primary: TEST, ANTON, WASHINGTON county, CO, 80801

*Mold Remediation Percent (add'l):

Roof and Covering

Shape:

Covering Type:

Asphalt Shingle
Metal
Slate
Tile
Wood-Fire Resistive
Wood Shingles/Shakes
Other

Drivers
Interested Parties
Losses
Risk Addresses
For PLSB

Homes Pages

Coverages
Residence Information
Residence Details
Credits
Superior Credits
Deductibles / Options
Miscellaneous
Customized Coverages
Credit Certificates

Enter Residence Details

Residence: Vacation Home at SECOND STREET, CROOK, LOGAN county, CO, 80726

*Mold Remediation Percent (add'l):

☐ Unocc More Than 90 Cons Days

Roof and Covering

Shape:

Covering Type:

Slate
Tile
Wood-Fire Resistive
Wood Shingles/Shakes
Other

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Credit Certificates

*Select only if coverage is needed over and above the contractual amount provided.

⚠ Roof Covering Type - Field must be viewed/entered.

- For house residence types, the system will require the Covering Type field to be viewed. The system will display the above edit when disregarded.
- We introduced **Wood-Fire Resistive** to the dropdown options.

*Select only if coverage is needed over and above the contractual amount provided.

Error Review
Save Policy
Rate Policy
Close Policy
Issue Policy

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Stand alone VAC

Enter Residence Details

Location: ONE STREET, ANTON, WASHINGTON county, CO, 80801

Residence Type: House

- ☐ •For house residence types on stand alone VAC Colorado policies, the system will require the Covering Type field to be viewed. The system will display the below edit when disregarded.
- ☐ •We also introduced **Wood-Fire Resistive** to the dropdown options.

☐ Central Station Fire Alarm

☐ Fire Resistive

Construction Type:

Brick

Occupancy:

Roof and Covering

Shape:

Covering Type:

Asphalt Shingle
Metal
Slate
Tile
Wood-Fire Resistive
Wood Shingles/Shakes
Other

Roof Covering Type - Field must be viewed/entered.

Cancel OK

Drivers
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Valuable Articles Pages

Jewelry
Furs
Fine Arts
Silverware
Cameras
Stamps/Collectibles
Chins

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Select Residence Credits

Residence: House at Primary: TEST, ANTON, WASHINGTON county, CO, 80801

- ☐ Fire Station Within 5 Miles
- ☐ Fire Hydrant Within 1000 Feet
- ☐ Central Station Burglar Alarm
- ☐ Central Station Fire Alarm
- ☐ Gated Community
- ☐ Gated Community Patrol Service
- ☐ Residential Sprinkler System

Roof Covering Class:

3
4

Portfolio Discount - Home with Auto

☐ Yes ☐ No

•For house residence types, we introduced Roof Covering Class dropdown options 3 and 4 to the Select Residence Credits screen. Note, when a roof covering type of 'Wood-Fire Resistive' is selected, roof covering class of 3 or 4 is NOT available for selection. Otherwise, the following edit message will display:

*** Roof Covering Class – Credit percentage not available with roof covering type of Wood-Fire Resistive.**

- ☐ Fire Hydrant Within 1000 Feet
- ☐ Central Station Burglar Alarm
- ☐ Central Station Fire Alarm
- ☐ Gated Community
- ☐ Gated Community Patrol Service
- ☐ Residential Sprinkler System
- ☐ Contract With Maintenance Company

Roof Covering Class:

3
4

✖ Roof Covering Class - Credit percentage not available with roof covering type of Wood-Fire Resistive.

✖ Roof Covering Class - Credit percentage not available with roof covering type of Wood-Fire Resistive.

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Enter Residence Deductible/Coverage Options

Residence: House at Primary: TEST, ANTON, WASHINGTON county, CO, 80801

Residence Deductible:

1,000

☐ Earthquake

Wind or Hail Deductible Percent:

0.0
0.5
1.0
2.0

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Customized Coverages
Credit Certificates

Enter Residence Deductible/Coverage Options

Residence: Vacation Home at SECOND STREET, CROOK, LOGAN county, CO, 80726

Residence Deductible:

1,000

☐ Earthquake

Wind or Hail Deductible Percent:

0.0
0.5
1.0
2.0

Drivers
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Deductibles / Options
Miscellaneous
Customized Coverages
Credit Certificates



⚠ Wind hail deductible percentage: - Minimum 2% wind or hail deductible is required when roof covering type is Wood Shingles/Shakes or Wood-Fire Resistive for this location.

In instances when a house type is located in a mandatory county with either Wood Shingle/Shakes or Wood-Fire Resistive roof covering, and the Wind or Hail Deductible field option is not viewed or option 3 or 4 is not selected, the applicable edit message will apply.



⚠ Wind hail deductible percentage: - Minimum 1% or 2% wind or hail deductible is required when roof covering type is Wood Shingles/Shakes for this location.

⏪ Back Next ⏩

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Premium Details

House -at- TEST

Premium Category
Base Premium
Fire Protection Factor
Value Factor
Deductible Factor
Max Allowable Deductible Adjustment
Wind Hail Deductible Factor
Adjusted Base Premium
Roof Surcharge
Net Percent Adjustment
Premium After Percent Adjustments
Other Structures Surcharge
Personal Liability Surcharge
Net Dollar Adjustment
Adjusted Premium
Annual Premium
Previous Annual Premium
Pro Rata Factor
Pro Rated Premium

When applicable, we introduced **Roof Surcharge** and **Roof Covering Credit** to the Premium Details screen.

- The applicable Roof Surcharge will display either 0.05 or 0.10 and will be included in the Net Percent Adjustment.
- The applicable Roof Covering Credit will display either -0.10 or -0.15 and be included in the Net Percent Adjustment.

Drivers
Interested Parties
Losses
Risk Addresses
For PLSB

Premium Details

Vacation Home -at- SECOND STREET

Premium Category	Value
Base Premium	715
Fire Protection Factor	1.85
Value Factor	8,40100
Deductible Factor	0.89
Max Allowable Deductible Adjustment	500
Wind Hail Deductible Factor	0.92
Adjusted Base Premium	9,766
Roof Covering Credit	-0.10
Net Percent Adjustment	-0.10
Premium After Percent Adjustments	8,789
Other Structures Surcharge	0
Personal Liability Surcharge	22.00
Net Dollar Adjustment	22.00
Adjusted Premium	8,811.00
Annual Premium	8,811.00
Previous Annual Premium	0
Pro Rata Factor	1.00
Pro Rated Premium	8,811

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When applicable, the **Roof Surcharge** and **Roof Covering Credit** associated surcharge and credit values will display on the Print Summary of Premium.

- The applicable Roof Surcharge will display either 0.05 or 0.10.
- The applicable Roof Covering Credit will display either -0.10 or -0.15.

Print Summary of Premium		
Wind Hail Deductible Factor		0.87 ▲
Adjusted Base Premium		6656
Roof Surcharge		0.05
Net Percent Adjustment		0.05
Premium After Percent Adjustments		6989
Other Structures Surcharge		0
Personal Liability Surcharge		100.00
Net Dollar Adjustment		100.00
Adjusted Premium		7,089.00
Annual Premium		7,089.00
Previous Annual Premium		0
Pro Rata Factor		1.000
Pro Rated Premium		7089
Premium for	Vacation Home	
Base Premium		715
Fire Protection Factor		1.85
Value Factor		8.401
Deductible Factor		0.89
Max Allowable Deductible Adjustment		500
Wind Hail Deductible Factor		0.92
Adjusted Base Premium		9766
Roof Covering Credit		-0.10
Net Percent Adjustment		-0.10 ▼

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Policy Overview

* To make policy changes: Click on tabs listed above, or double-click on items listed below.

Drivers
Interested Parties
Losses
Risk Addresses
For PLS8

▼ Premium for: House
— Base Premium: 577
— Fire Protection Factor: 1.85
— Value Factor: 7.6394
— Deductible Factor: 0.89
— Max Allowable Deductible Adjustment: 500
— Wind Hail Deductible Factor: 0.87
— Adjusted Base Premium: 6656
— Roof Surcharge: 0.05
— Net Percent Adjustment: 0.05
— Premium After Percent Adjustments: 6989
— Other Structures Surcharge: 0
— Personal Liability Surcharge: 100.00

Copy Items to Renewal

Copy More Items

Create Version

Print-Ready Summary

I want to

Policy Overview

* To make policy change

▼ Premium for: Vacat
— Base Premium: 715
— Fire Protection Factor: 1.85
— Value Factor: 8.401
— Deductible Factor: 0.89
— Max Allowable Deductible Adjustment: 500
— Wind Hail Deductible Factor: 0.92
— Adjusted Base Premium: 9766
— Roof Covering Credit: -0.10
— Net Percent Adjustment: -0.10
— Premium After Percent Adjustments: 878
— Other Structures Surcharge: 0
— Personal Liability Surcharge: 22.00

Copy Items to Renewal

Copy More Items

Create Version

Print-Ready Summary

I want to access...

Go

Error Review
Save Policy
Rate Policy
Close Policy
Issue Policy

When applicable, on the Policy Overview/Read-Only screen, the following will display for house residence types residing in the state of Colorado:

- Roof Covering Type: Wood-Fire Resistive
- Roof Covering Class: none, 3 or 4
- Roof Covering Credit: -0.10 or -0.15
- Roof Surcharge: 0.05 or 0.10

Contract With Maintenance Company: no
Number of Mortgages: 0
Occupancy: Secondary
Prior Policy Number: (none)
Residential sprinkler system: no
Rewriting/Packaging: no
Roof Covering Type: Wood Shingles/Shakes
Roof Covering Class: 3
Roof Shape: (none)
Seismic Shut-off Valve: no
Signal Continuity: no
Temperature Monitor: no
24 Hour Security: no

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MPRT-T: 1926548901
SIG
Screen ID: 223

Chubb
Personal
Insurance
TEST
TAGGART AND ASSOCIATES INC.
Term 03/07/10 - 03/07/11; R/C Eff 03/07/10 Vrsn 1
Help
FAQs
New Window
Broadcast Message

Policy
Homes
Valuable Articles
Vehicles
Excess

Print-Ready Summary

* The "Copy Selection" button will copy selected items
 * The "Copy All" button will copy the entire document

----Total Annual Premium (Excluding Surcharge): 15,900.00
 ----Homeowners Annual Premium: 15,900.00
 ----Valuable Articles Annual Premium: 0.00
 ----Vehicle Annual Premium: 0.00
 ----Excess Annual Premium: 0.00
 Premium for: House
 Base Premium: 577
 Fire Protection Factor: 1.85
 Value Factor: 7.6394
 Deductible Factor: 0.89
 Max Allowable Deductible Adjustment: 500
 Wind Hail Deductible Factor: 0.87
 Adjusted Base Premium: 6656
 Roof Surcharge: 0.05
 Net Percent Adjustment: 0.05
 Premium After Percent Adjustments: 6989
 Other Structures Surcharge: 0
 Personal Liability Surcharge: 100.00

Copy All
Copy Selection
Print Summary of Premium

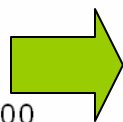
Create Quote Proposal
Include Versions:
☒ 1
☐ 2
☐ 3
☐ 4
Go

Next >>

Error Review
Save Policy
Rate Policy
Close Policy
Issue Policy

When applicable, on the Print-Ready Summary screen, the following will display for house residence types located in the state of Colorado:

- Roof Covering Type: Wood-Fire Resistive
- Roof Covering Class: none, 3 or 4
- Roof Covering Credit: -0.10 or -0.15
- Roof Surcharge: 0.05 or 0.10



Roof Covering Class: 3
 Roof Covering Credit: -0.10
 Roof Covering Type: Wood-Fire Resistive



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CHUBB GROUP OF INSURANCE COMPANIES

Inquiry Screen Revisions

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CHUBB "MASTERPIECE" P357
HOME EXCEPTIONS
CLIENT NAME: TEST
QP NUMBER: House

NO	STREET	CITY	STATE	ZIP
1	TEST	ANTON	COLO	80001

WIND OR HAIL DEDUCTIBLE PERCENT: 2.0
ROOF SURCHARGE: 5.0
CONSTRUCTION TYPE: EIFS/MASONRY
ROOF COVERING TYPE: WOOD SHINGLES/SHAKES

When applicable, we introduced a new roof covering type known as **Wood-Fire Resistive** and new **Roof Surcharge** of 5.0 or 10.0 to P357 Home Exceptions screen.

1-HOME 2-RETURN 7-PROCESS 8-PGFWRD 10-
ACTION: 8 QP NUMBER: 19265489 -
SELECTION: CLASS: SU

HOME EXCEPTIONS P357
CLIENT NAME: TEST
QP NUMBER: 19265489-01 Vacation Home

NO	STREET	CITY	STATE	ZIP
3	THIRD STREET	COLORADO SPRINGS	COLO	80903

CONSTRUCTION TYPE: BRICK
ROOF COVERING TYPE: WOOD-FIRE RESISTIVE

Stand Alone VAC

CHUBB "MASTERPIECE" P379
VALUABLE ARTICLES STATE EXCEPTIONS
CLIENT NAME: TEST
QP NUMBER:

NO	STREET	CITY	STATE	ZIP
1	ONE STREET	ANTON	COLO	80801

ROOF COVERING TYPE:  WOOD-FIRE RESISTIVE

On stand alone VAC policies in a Colorado location for house residence types, when applicable, the new **Wood-Fire Resistive** covering type will display on P367 Valuable Articles State Exceptions screen.

1-HOME 2-RETURN 7-PROCESS 8-PGFWRD 10-HELPERR 11-HELPSCR 12-PRIOR 99-END
ACTION: 7_____ QP NUMBER: _____ - EFFECTIVE DATE: 030710
SELECTION: _____ CLASS: _____ SUBCLASS: _ NO: _____ PAGE 1 LAST PG

CHUBB "MASTERPIECE"		P374
HOME/CONTENTS PREMIUM SUMMARY		
CLIENT NAME: TEST		
QP NUMBER:		
----- SIG -----		
LOCATION NO: 5		EARTHQUAKE SURCHARGE:
BASIC PREMIUM: 8,355		CONTENTS ADJUSTMENT:
NEW HOME CREDIT:		OTHER STRUCTURES SURCHARGE:
<div style="background-color: #90EE90; padding: 5px;"> <p>When applicable, the Roof Surcharge and/or Roof Covering Credit will be included in the Net Percent Adjustment.</p> </div>		
UNDERVALUE SURCHARGE:	ADJUSTED PREMIUM:	7,959
VACANT HOUSE SURCHARGE:	UNDERWRITER MODIFICATION:	1.00
NET PERCENT ADJUSTMENT: (5.0%)	ANNUAL PREMIUM:	7,959
LIABILITY SURCHARGE: 22	ADJ TO ANNUAL PREMIUM:	(418)
NO PRIMARY LIAB CREDIT:	PRO RATA FACTOR:	.833
	LOCATION PREMIUM:	(348)

1-HOME	2-RETURN	7-PROCESS
10-HELPERR	11-HELPSCR	12-PRIOR
ACTION: 7		8-PGFWRD
QP NUMBER: 19265489 - 01		99-END
EFFECTIVE DATE: 050710		
SELECTION: _____	CLASS: _____	
SUBCLASS: _____	NO: _____	PAGE 5 LAST PG

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CHUBB "MASTERPIECE"
FORMS STATE EXCEPTIONS
CLIENT NAME: TEST
QP NUMBER:

P361

STATE	COVERAGE DESCRIPTION	LOC/ VEH	SIGNATURE/SPECIAL FORM	FORM REQUESTED
COLO	4TH LOCATION	4	CERT OF ROOF FR	YES
COLO	5TH LOCATION	5	CERT OF ROOF COVG	YES

When either form is required and sent, the Forms State Exceptions screen will indicate 'Yes' as it has been requested and will note below the 'Signature/Special Form' as follows:

- CERT OF ROOF FR** which is the *Colorado Fire-Resistive Wood Roofing Installation Information and Certification* form.
- CERT OF ROOF COVG** which is the *Colorado Roofing Installation Information and Certification* form.

1-HOME 2-RETURN 7-PROCESS 8-PGFWRD 9-PGBACK
10-HELPERR 11-HELPSCR 12-PRIOR 99-END
ACTION: 7 QP NUMBER - EFFECTIVE DATE: 050710
SELECTION: CLASS: SUBCLASS: NO: PAGE 1 LAST PG

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CHUBB MASTERPIECE
SIGNATURE/SPECIAL FORMS
POLICY NUMBER:
NAME: TEST

C005

FORM TYPE REQUIRED	STATE	LOC/ VEH	DATE SENT	DATE RECEIVED	REASON NO LONGER NEEDED
A) CERT OF ROOF COVG	COLO	1	12/02/09		
B) CERT OF ROOF FR	COLO	2	12/02/09		

When either form is required and sent, the Signature/Special Forms C005 screen will be reflected as follows:

- **CERT OF ROOF COVG** which is the *Colorado Roofing Installation Information and Certification* form.
- **CERT OF ROOF FR** which is the *Colorado Fire-Resistive Wood Roofing Installation Information and Certification* form.

2-RETURN 3-FORM DETAILS 7-PROCESS
8-PGFWRD 9-PGBACK 10-HELPERR 11-HELPSCR
ACTION: 7 _____ LETTER: NEXT POLICY NO: _____ PAGE 00 LAST PG

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CHUBB MASTERPIECE C003
SIGNATURE/SPECIAL FORMS EVENT DETAIL
POLICY NUMBER:
NAME: TEST

FORM TYPE REQ: CERT OF ROOF COVG LOC/VEH: 1
STATE: COLO DATE SENT: 12/02/09
ORIGINAL DATE DUE: 12/03/09 REASON NO LONGER NEEDED:
DATE RECEIVED:

EVENT NO.	EVENT	NEXT EVENT ACTION	NEXT EVENT DATE	REVISED NEXT EVENT DATE
1	CERT OF ROOF COVG	CERT ROOF RPT	12/04/09	



CHUBB MASTERPIECE C003
SIGNATURE/SPECIAL FORMS EVENT DETAIL
POLICY NUMBER:
NAME: TEST

DO YOU WANT TO MANUALLY PRODUCE A SUBSE FORM TYPE REQ: CERT OF ROOF FR LOC/VEH: 2
STATE: COLO DATE SENT: 12/02/09
ORIGINAL DATE DUE: 12/03/09 REASON NO LONGER NEEDED:
DATE RECEIVED:

2-RETURN 3-FORM DETAILS 7-PROCE
8-PGFWRD 9-PGBACK 10-HELPE
ACTION: 7 EVENT NO:

EVENT NO.	EVENT	NEXT EVENT ACTION	NEXT EVENT DATE	REVISED NEXT EVENT DATE
1	CERT OF ROOF FR	CERT ROOF RPT	12/04/09	



When either form is required and sent, the Signature/Special Forms Event Detail C003 screen will be reflected as follows:

- **CERT OF ROOF COVG** which is the *Colorado Roofing Installation Information and Certification* form.
- **CERT OF ROOF FR** which is the *Colorado Fire-Resistive Wood Roofing Installation Information and Certification* form.


We introduced a new event/next event action to indicate when the policy will fall on the new report called **CERT ROOF RPT**. The customer will have 45 days to return the form otherwise further action will be taken.

2-RETURN 3-FORM DETAILS 7-PROCE
8-PGFWRD 9-PGBACK 10-HELPE 11-HELPSCR
ACTION: 7 EVENT NO: PAGE 00 LAST PG

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Chubb Personal Insurance

Customer Service Portal (CSP) Screen Revisions

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THE CHUBB DIFFERENCE
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My Claims

Home & Contents Coverage Detail

TEST

Here are the coverage details for your policy.

Address: TEST
ANTON, COLO 80801

Property Type: HOUSE

Coverages:

	Home	Contents
Total Coverage Amount:	\$770,000	\$385,000
Coverage Type:	DELUXE	DELUXE
Payment Basis:	EXTENDED	Replacement Cost Contents

Agent Information:


[Summary](#)
[Home & Contents](#)
[Policy Activity List](#)
[Paper Activity List](#)
[Request a Copy of](#)
[Report a Loss](#)

When applicable, we introduced to the Home & Contents Coverage Detail screen a new **Roof Surcharge** to the 'Surcharges' section.


Liability Coverage	PRIMARY
--------------------	---------

Deductible(s):

Base Deductible	\$1,000
Wind or Hail Deductible Percent	2.0%

 [Surcharges:](#)

- ☒ Roof Surcharge



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Home & Contents Coverage Detail
TEST

Agent Information:
Summary
Home & Contents
Policy Activity List
Paper Activity List
Request a Copy of
Report a Loss

Here are the coverage details for your policy.

Address: SECOND STREET
CROOK, COLO 80726

Property Type: VACATION

Coverages:

	Home	Contents
Total Coverage Amount:	\$850,000	\$255,000
Coverage Type:		DELUXE
Payment Basis:	EXTENDED	Replacement Cost Contents

When applicable, we introduced to the Home & Contents Coverage Detail screen a new **Roof Covering Credit** to the 'Credits' section.

Deductible(s):

Base Deductible	\$1,000
Wind or Hail Deductible Percent	1.0%

Credits:

- Roof Covering Credit

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