



Umbrella changes for Platinum Portfolio policyholders in Ohio

Please be advised the following changes have been filed with the Ohio Department of Insurance, effective March 13, 2018 for new business and May 13, 2018 for renewals. New rates will be available for quoting in the PLS system on February 10, 2018.

Quotes issued through PLS and effective prior to March 13, 2018 will maintain the existing rates. Quotes with an effective date of March 13, 2018 or later must be bound and issued through PLS prior to February 10, 2018 in order to maintain the existing rates. As a reminder, all new business is to be placed in the Chubb Masterpiece system, unless a special exception is noted in the [How to Transact Business in the new Chubb](#) document available on the Integration Resource Center on Abiz and @chubb.

If you have any questions or concerns, or if you need assistance in updating the effective date of a quote, please contact our Agency Services Center (800) 444-6161 (Option 4) and speak to one of our representatives who will be happy to assist you.

Please Note: These changes apply only to Platinum Portfolio policies and do not impact Masterpiece policyholders.

Following is a summary of the changes made to the Ohio umbrella rates:

Umbrella Changes: +6.8%

- Revised base rates

Pre-Renewal Review:

Platinum Portfolio policies are available online 60 days prior to renewal and issue 45 days prior to renewal. We encourage you to use this 15 day window to review and modify policies before they are printed and mailed to the customer. Reviewing the policies in advance allows you to get ahead of the renewal process and ensure a smooth transition from year to year.

Please consider the following as part of your renewal review:

- Maximizing package credit opportunities by including home, auto, umbrella, and valuables
- Increasing umbrella and valuable article limits to provide enhanced coverage and to take advantage of policy discounts
- Consider scheduling valuable articles, which offers better coverage and provides savings on reduced contents coverage

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