



Group Personal Excess

From Chubb Personal Insurance

THE BASICS



Customer and Coverage Eligibility

- \$15,000 targeted minimum premium
- Any public or private company or family office
- Liability limits available up to \$50M (\$25M in CA, CT, MI, NJ, PA)
- Mandatory programs are *preferred* for groups with less than 50 participants
- Voluntary programs are subject to minimum participation requirements:

Number of Eligible Participants	Minimum Required Participation
<25	75%
25-99	65%
100-999	50%
1000-9,999	25%
>10,000	10%

- Admitted paper for CA, CT, DC, FL, GA, MA, MD, MI, MN, MO, NC, NJ, NY, OH, PA, VA, WA, WI
- The state in which the company is headquartered determines eligibility

Underwriting

- Basic underwriting worksheet should be submitted to gpe@chubb.com
- For groups <25, Individual Questionnaires must be completed by each participant

Booking and Issuance

- Agency Bill, one bill, one effective date
- Hard copy master policy to the sponsoring organization
- Compact disk with individual participant certificates to sponsoring organization and agency
- Business books to Chubb Personal Insurance retail producer code provided appropriate licenses are in place

Licensing

- Agent must be appointed with Chubb Personal Insurance
- Agent must have applicable non-residence licenses
- Agent must have applicable E&S license if writing non-admitted business (if the agent doesn't have the proper license, the business must be written through a wholesaler)

Chubb Contacts

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**CHUBB
PERSONAL
INSURANCE**

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